



Executive Membership UK Application Form

Please complete the form below and return to:-

Andy Phillips, Andrew Phillips Insurance Brokers Ltd, Basepoint Business Centre, Bromsgrove, B60 3ET
email: andy.phillips@appliedclientnetwork.co.uk

Please set up a standing order for £30 per month, using your online banking facility and quote your broker name in the reference field.

Sort code: 20-67-83, Account Number 70017450, Barclays Bank

Company details		
Company Name		
Address Line 1		
Address Line 2		
Address Line 3		
City		
Postcode		
Number of company sites/offices in the UK		
Main Contacts	Name	Email address
Owner/Director		
IT Contact		
Accounts Contact		
Training Contact		
System Details		
TAM UK Licence number		(Available in Help, About)
Number of Licenced users		(Available in Unlock Utility)
Are you a TAM online user?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Do you use/plan to use CSR24?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Do you use/plan to use Mobile Producer?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Do you use/plan to use the TAM credit card facility?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Do you have any schemes you wish to promote on the website library?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
Do you use your broking system for your Accounting Processes?	Yes, completely <input type="checkbox"/> No, other e.g. Sage <input type="checkbox"/> Nominal Ledger <input type="checkbox"/> Other, please give details <input type="checkbox"/>	
Which commercial quoting software do you use?		

